

**DR LEE MORAND AND ASSOCIATES LLC**

**PATIENT INFORMATION**

DATE: \_\_\_\_\_

NAME: \_\_\_\_\_

*(First, Middle, Last)*

DATE OF BIRTH: \_\_\_\_\_ AGE: \_\_\_\_\_

GENDER ASSIGNED AT BIRTH: (M) \_\_\_\_\_ (F) \_\_\_\_\_

MAILING ADDRESS: \_\_\_\_\_ APT #: \_\_\_\_\_

*(City, State, Zip)* \_\_\_\_\_

EMAIL ADDRESS: \_\_\_\_\_

PHONE: (H) \_\_\_\_\_ (C) \_\_\_\_\_

PRIMARY PHONE: (H) \_\_\_\_\_ (C) \_\_\_\_\_ OK TO LEAVE MESSAGE: (Y) \_\_\_\_\_ (N) \_\_\_\_\_

FACETIME PHONE: \_\_\_\_\_

SECONDARY CONTACT (*Minor*) NAME: \_\_\_\_\_

PHONE: (H) \_\_\_\_\_ (C) \_\_\_\_\_

RELATIONSHIP TO CLIENT: \_\_\_\_\_

REASON FOR SEEKING SERVICES: \_\_\_\_\_

\_\_\_\_\_

**INSURANCE INFORMATION**

(A copy of your insurance card/proof of insurance is required)

NAME OF INSURANCE COMPANY: \_\_\_\_\_

IDENTIFICATION NUMBER (On Card): \_\_\_\_\_

GROUP NUMBER (On Card): \_\_\_\_\_

NAME OF PERSON CARRYING INSURANCE: (Self) \_\_\_\_\_ (Other) \* \_\_\_\_\_

EMPLOYER THROUGH WHOM INSURANCE IS CARRIED: \_\_\_\_\_

\*RELATIONSHIP TO CLIENT: \_\_\_\_\_

\*THEIR DATE OF BIRTH: \_\_\_\_\_ \*GENDER: M \_\_\_\_\_ F \_\_\_\_\_

*\*Address/Phone if different from client\**

\*MAILING ADDRESS: \_\_\_\_\_ APT # \_\_\_\_\_

(City, State, Zip) \_\_\_\_\_

\*EMAIL ADDRESS: \_\_\_\_\_

\*PHONE: (H) \_\_\_\_\_ (C) \_\_\_\_\_

## **AUTHORIZATION**

**PLEASE INITIAL AND SIGN BELOW:**

I AUTHORIZE DR LEE MORAND & ASSOCIATES LLC TO RELEASE MY MEDICAL INFORMATION TO MY INSURANCE COMPANY, REFERRING PHYSICIAN AND/OR OTHER PERSON(S) DESIGNATED BY ME: \_\_\_\_\_

I AUTHORIZE DR LEE MORAND & ASSOCIATES LLC TO PROVIDE ANY AND ALL NECESSARY THERAPY/TREATMENT: \_\_\_\_\_

I AUTHORIZE MY MEDICAL, AUTO OR WORKER'S COMPENSATION INSURANCE TO MAKE PAYMENT FOR SERVICES RENDERED TO DR LEE MORAND & ASSOCIATES LLC: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### **APPOINTMENT CANCELLATION AND NO SHOW POLICY**

#### **PLEASE ACKNOWLEDGE AND INITIAL EACH SECTION:**

WE REQUEST NOTIFICATION OF CANCELLATION OF NO LESS THAN 24 HOURS IN ADVANCE OF YOUR SCHEDULED APPOINTMENT: \_\_\_\_\_

FAILURE TO GIVE AT LEAST A 24-HOUR NOTIFICATION WILL RESULT IN YOU BEING CHARGED A FEE OF **\$110**. INSURANCE COMPANIES WILL NOT PAY FOR THIS CHARGE IN THE EVENT YOU MISS AN APPOINTMENT: \_\_\_\_\_

NO FURTHER APPOINTMENTS WILL BE SCHEDULED UNTIL THE FEE IS PAID: \_\_\_\_\_

### **IMPORTANT INFORMATION**

- TEXT MESSAGE REMINDERS ARE PROVIDED TO ENABLE COMPLIANCE WITH THE 24 HOUR NOTIFICATION POLICY. IF YOU DO NOT RECEIVE A TEXT MESSAGE REMINDER FOR YOUR SCHEDULED APPOINTMENT, PLEASE CALL THE OFFICE AT 717-610-2988 TO VERIFY.  
\_\_\_\_\_

- IF YOU ARE IN NEED OF IMMEDIATE ASSISTANCE THAT CANNOT WAIT UNTIL YOUR NEXT SCHEDULED APPOINTMENT, PLEASE CONTACT CRISIS INTERVENTION BY PHONING: 717-763-2222 (24-HOUR CRISIS) (AFTER 5 PM – CALL 911 AND ASK FOR MENTAL HEALTH DELEGATE). \_\_\_\_\_